

CONNECTOR DATA – Xero (Client)

The tables below detail the *standard* Connector field mappings for the above software. The Left column is the source system field name The Right column is the Xeppo field it is mapped to Custom mapping can be applied as required Email support@xeppo.com.au if you need further guidance

General Organisation Details	
Xero (Client)	Xeppo
Short Code	Client ID
Short Code	Code
Created Date UTC	Date Became Client
Organisation Type	Entity Type
Name	Name
Tax Number	TFN ¹
Xeppo Code	Xeppo Code

Contact Details	
Xero (Client)	Xeppo
Contact	
Contact ID	Contact ID
Contact Status	Contact Status
First Name	First Name
Last Name	Last Name
Name	Name
Is Customer	Is Customer
Is Supplier	Is Supplier
Email, Fax & Phone Numbers	
Contact Number	Contact Number
Email Address	Email Address
Email Address	Work Email
Work Fax	Work Fax
Work Mobile	Work Mobile
Work Phone	Work Phone
Addresses	
Client ID	Client ID
Type	Address Type
Temp Key	Temp Key
Address Line 1	Line 1
Address Line 2	Line 2
Address Line 3	Line 3

Postal Code	Postcode
Region	State
City	Suburb
Country	Country

Account Details	
Xero (Client)	Xeppo
Account ID	Account ID
Name	Account Name
Bank Account Number	Account Number
Type	Account Type
Class	Class
Client ID	Client ID
Code	Code
Tax Type	Tax Type

Income & Expenses	
Xero (Client)	Xeppo
Income	
Income Value	Amount
Client ID	Client ID
Income Name	Description
Gross	Gross
Income ID	Income ID
Expenses	
Expense Value	Amount
Client ID	Client ID
Cost	Cost
Expense Name	Description
Expense ID	Expense ID
Expense Claim	
Account	Account
Contact	Contact
Expense Claim ID	ID
Is Credit	Is Credit

¹ Xeppo is not registered to store Tax File Numbers (TFN). The system will recognise the last 3 digits of an individual's TFN from the source data and this is used in the points-based search and match when linking client data.

Effective Rate	Tax Rate
Total	Total
Total Tax	Total Tax
Transaction Type	Transaction Type

Assets & Liabilities

Xero (Client)	Xeppo
Assets	
Asset ID	Asset ID
Asset Name	Asset Name
Asset Type	Asset Type
Asset Value	Asset Value
Client ID	Client ID
Liability Value	Amount Owning
Liabilities	
Client ID	Client ID
Liability ID	Liability ID
Liability Name	Liability Name

Invoice Details

Xero (Client)	Xeppo
Amount Due	Amount
Client ID	Client ID
Contact ID	Contact ID
Due Date	Due Date
Date	Invoice Date
Invoice ID	Invoice ID
Number	Invoice Number
Reference	Ref
Internal Type	Type

Bank Details

Xero (Client)	Xeppo
Bank	
Bank Value	Amount
Bank ID	Bank ID
Client ID	Client ID
Bank Name	Name
Transaction	
Bank Account	Account
Contact	Contact
Bank Transaction ID	ID
Is Credit	Is Credit
Effective Rate	Tax Rate
Total	Total
Total Tax	Total Tax
Transaction Type	Transaction Type

Credit Note

Xero (Client)	Xeppo
Account	Account
Contact	Contact
Credit Note ID	ID
Is Credit	Is Credit
Effective Rate	Tax Rate
Total	Total
Total Tax	Total Tax
Transaction Type	Transaction Type

Payment Details

Xero (Client)	Xeppo
Account	Account
Contact	Contact
Payment ID	ID
Is Credit	Is Credit
Effective Rate	Tax Rate
Amount	Total
Total Tax	Total Tax
Transaction Type	Transaction Type

Receipt Details

Xero (Client)	Xeppo
Account	Account
Contact	Contact
Receipt ID	ID
Is Credit	Is Credit
Effective Rate	Tax Rate
Total	Total
Total Tax	Total Tax
Transaction Type	Transaction Type