



MYOB AO/AE -> Xeppo Data

V1.0.0 - 27/06/2016

MYOB AO/AE -> Xeppo Data

General Client Details

Xeppo	MYOB
Code	✓
First name	✓
Middle name	✓
Last name	✓
Client Type	✓
Date Became Client	✓
Date Terminated	✓
ABN	✓
ACN/ABRN	✓
TFN	✓
SFN	✓
Salutation	✓
Date Of Birth	✓
Gender	
Age	✓
Industry	✓
Occupation	✓

Contact Details

Xeppo	MYOB
Contact Numbers	✓
• Work Phone	✓
• Work Fax	✓
• Work Email	✓
• Home Phone	✓
• Home Mobile	✓
• Home Fax	✓
• Home Email	✓
Addresses	✓
• Type	✓
• Line 1	✓
• Line 2	✓
• Suburb	✓
• State	✓
• Postcode	✓
• Country	✓
Key Firm Contacts	✓
• Type	✓
• Name	✓

Invoices

Xeppo	MYOB
Invoices	✓
Invoice No	✓
Date	✓
Outstanding	✓
Last Receipt Date	
Fee	✓
Val	✓
Writeoff	✓
Net Fee	✓
GST	✓
Gross Fee	✓
Due Date	✓

Fees

Xeppo	MYOB
Fees	✓
Assignment Type	✓
Invoice No	✓
Fee	✓
Val	✓
Writeoff	✓
Net	✓
Tax	✓
Gross	✓

WIP

Xeppo	MYOB
WIP	✓
Matter/Assignment	✓
Date	✓
Value	✓
Invoice ID	✓

Aged Debtors

Xeppo	MYOB
Aged Debtors	✓
Invoice No	✓
Invoice Date	✓
Net	✓
GST	✓
Gross	✓
Amount Outstanding	✓
30/60/90 Days	✓

Client Assignments

Xeppo	MYOB
Assignments	✓
Name	✓
Date Opened	✓
Date Closed	✓

Tax Returns

Xeppo	MYOB
Tax Returns	✓
Financial Year	✓
Taxable Income	✓
Net Refund	✓
Lodgement Date	✓