

CONNECTOR DATA – REVEX

The tables below detail the *standard* Connector field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping can be applied as required. Email support@xeppo.com.au if you need further guidance.

General Client Details

REVEX	Xeppo
Client Reference	Client ID
Client Reference	Code
Client Given Name	First Name
Client Surname	Last Name

Loan Details

REVEX	Xeppo
Policy Policy Number	Loan Number
Loan Balance	Amount Owing
Transaction Log Date	Record Date
Provider Name	Lender
Client Reference	Client ID

Fee Category Details

REVEX	Xeppo
Product Type Name Transaction Type Name	Name
Parent Source ID	Parent Source ID
Product Type Name Transaction Type Name	Source ID

Brokerage

REVEX	Xeppo
Adviser Code	Adviser Code
Adviser Location	Adviser Name
Client Reference	ClientID
Client Surname	Client Name
Transaction Reference	Commission ID
Product Type Name Transaction Type Name	Fee Category Source ID
Transaction Commission Inc GST	Gross
Transaction Group Code	Main Revenue

Transaction Commission	Net
Policy Policy Number	Policy Number
Product Type Name	Product Classification
Product Name	Product Name
Product Type Name	Product Type
Provider name	Provider
Transaction Type Name	Revenue Type
Drop Number	Statement Number
Transaction Log Date	Statement Record Date
Transaction GST	Tax
Loan Balance	Loan Amount Outstanding
Payment Period	Payment Period Name
Transaction Period End	Payment Period Name
Payment Period End	Payment Period End
Transaction Period End	Payment Period End
Contra Net Amount	Contra Net
Contra Gross Amount	Contra Gross
Contra GST Amount	Contra Tax
Adviser Code	Adviser Code
PayeeName	Practice Name