

## CONNECTOR DATA – CommPay

The tables below detail the *standard* Connector field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping can be applied as required. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

Brokerage	
CommPay	Xeppo
Parent Source ID	ParentSourceID
AccountCode	AdviserCode
AccountName	AdviserName
ClientNo	ClientID
Client	ClientName
AccountCode TransactionNo	CommissionID
ProductClassification RevenueType	FeeCategorySourceID
ProductClassification RevenueType	Fee Category Name
GrossAmount	Gross
MainRevenueType	MainRevenue
NetAmount	Net
PolicyNumber	PolicyNumber
ProductClassification	ProductClassification
Product	ProductName
ProductType	ProductType
Supplier	Provider
RevenueType	RevenueType
StatementNumber	StatementNumber
SmentRecordDate	StatementRecordDate
GSTAmount	Tax
PaymentPeriod	PaymentPeriodName
PaymentPeriodEnd	PaymentPeriodEnd
ContraNetAmount	ContraNet
ContraGrossAmount	ContraGross
ContraGSTAmount	ContraTax
HierarchyParent	PracticeName

General Client Details	
CommPay	Xeppo
Client No	Client ID
Client ID	Code
Client	Name
Client First Name	First Name
Client Surname	Last Name
Client Entity Type	Entity Type