

## CONNECTOR DATA – CoMetrix

The tables below detail the *standard* Connector field mappings for the above software. The Left column is the source system field name. The Right column is the Xeppo field it is mapped to. Custom mapping can be applied as required. Email [support@xeppo.com.au](mailto:support@xeppo.com.au) if you need further guidance.

### General Client Details

CoMetrix	Xeppo
Client ID	Client ID
Client ID	Code
Client name	Name
Client First Name	First Name
Client Surname	Last Name
Client Entity Type	Entity Type

### Transaction Details

CoMetrix	Xeppo
Revenue Type	Name
Parent Source ID	Parent Source ID
Revenue Type	Source ID
Adviser Code	Adviser Code
Adviser Name	Adviser Name
Client ID	Client ID
Client Name	Client Name
Transaction ID	Commission ID
Revenue Type	Fee Category Source ID
Gross Amount	Gross
Main Revenue Type	Main Revenue
Net Amount	Net
Policy Number	Policy Number
Product Classification	Product Classification
Product	Product Name
Product Type	Product Type
Provider	Provider
Revenue Type	Revenue Type
Statement Record Number	Statement Number
Statement Record Date Formatted	Statement Record Date
GST Amount	Tax
Payment Period	Payment Period Name
Period End Formatted	Payment Period End
Contra Net Amount	Contra Net
Contra Gross Amount	Contra Gross
Contra GST Amount	Contra Tax